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Attorneys for the Delphi Retiree Committee

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X	Chapter 11 Case No. 05-44481 (RDD)
In re:	:
	:
DELPHI CORPORATION, et. al.,	:
	:
Debtors.	:
	:
	:
-----X	

**NOTICE OF APPEAL**

The Committee of Eligible Salaried Retirees (the “Retiree Committee”), having been appointed pursuant to the Bankruptcy Court’s Order of February 25, 2009, hereby appeals to the United States District Court for the Southern District of New York under 28 U.S.C. § 158(a)

from the Bankruptcy Court's Final Order Under 11 U.S.C. §§ 105, 363(b)(1), 1108, and 1114(d) (I) Confirming Debtors' Authority To Terminate Employer-Paid Post-Retirement Health Care Benefits And Employer-Paid Post-Retirement Life Insurance Benefits For Certain (A) Salaried Employees And (B) Retirees And Their Surviving Spouses, and (II) Amending Scope And Establishing Deadline For Completion Of Retirees' Committee's Responsibilities, entered March 11, 2009, a copy of which is attached hereto as Exhibit A. The Retiree Committee does not consent to have the appeal heard by the Bankruptcy Appellate Panel.

This appeal is **related to** the Delphi Salaried Retirees Association's appeal from the Bankruptcy Court's February 25, 2009 Order denying Delphi Retirees' motions to appoint an official retiree committee pursuant to Section 1114(d) of the Bankruptcy Code, 11 U.S.C. § 1114(d); holding that the protections of Section 1114 do not apply to Debtors' motion to terminate employee retiree benefit plans and programs that Delphi reserved the right to amend or modify; and authorizing Delphi to terminate all Delphi contributions to those plans effective April 1, 2009 [Docket No. 16404]. Upon docketing at the District Court, the Retiree Committee will seek to have the appeals consolidated and expedited.

The names of all parties to the judgment, order, or decree appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

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Dated: San Francisco, California  
March 13, 2009

Attorneys For The Delphi Retiree Committee

By: /s/ Neil A. Goteiner  
Neil A. Goteiner

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